



Gift of Stock

Thank you for your interest in supporting the V Foundation for Cancer Research.
Transferring stock or securities is an excellent way to make a charitable gift.
Please consult with your tax advisor for full tax benefits.

Please complete and return the second page of this form to make the V Foundation aware of your gift and to receive your tax acknowledgement.

If you would like to make a donation of stock please use the following information:

Brokerage: Merrill Lynch - Tim Cass
3775 Via Nona Marie, 3rd Floor
Carmel, CA 93923

Contact: Christy Hubbell or Tim Cass [831.625.7038](tel:831.625.7038) Toll free [866.625.7031](tel:866.625.7031)

DTC: 8862

Account Name: V Foundation 5NQ-04000

Tax ID: 13-3705951

Potentially double or even triple your impact. Check with your employer to see if they have a matching gifts program.

If you have any questions, please contact us at 919-380-9505.



Please complete the information below to notify the V Foundation of your gift and help ensure it is processed accurately. Please fax, email, or mail the information to:

Fax: 919-380-0025

Email: Becky Bumgardner, bbumgardner@jimmyv.org

Mail: The V Foundation, 14600 Weston Parkway, Cary, NC 27513

Securities Information:

Name and Type of Securities _____

Security Symbol _____ Number of Shares _____ Transfer Date ____ / ____ / ____

Broker Name _____

Broker Company / City / State _____

Broker Contact / Telephone Number _____

Donor Information:

Donor Name _____

I would like my gift to be anonymous

Donor Address _____

City _____ State _____ Zip _____

Email _____

Phone (home / cell) _____ (work) _____

Donor Signature _____ *Date* _____

Donor Signature _____ *Date* _____

NOTE – All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

By providing your email, you are opting into e-communications.

Thank you again for making an investment in cancer research with a gift to the V Foundation.